



Electric Commercial Vehicles:

## The Truth About Reliability: Check Out the Components!

Commercial fleets live and die on vehicle reliability. Every hour a vehicle isn't running is an hour it isn't making revenue. As commercial fleets transition to battery electric vehicles (BEV), reliability and serviceability must be considered. To date, though, this subject has been glossed over, largely because there is very little real-world reliability and serviceability data available to draw conclusions from. Further, many manufacturers have simply made grandiose statements promoting the fact that there are fewer moving parts – so therefore it *must* be more reliable, surely?

However, there may be a better way to understand and predict reliability than just relying on broad statements: **Examine the development and quality history of individual components.**

It is important to note that there are three commercial BEV markets worldwide—China, Europe, and the USA. Although China has the vast majority of BEVs on the road in the world today, it is also widely known that most vehicles on the road in China are built for 1 to 3 years of duty. They are highly government subsidized, and the subsidies are focused towards different vehicles every year. Therefore, the quality of Chinese components is typically well short of US and European expectations, where commercial vehicles are expected to last 7-25 years. This has already begun to play out in several US fleet deployments of Chinese-built commercial vehicles, as they have seen many issues with quality and performance, often within the first 18 months (a basic Google search will reveal several public stories).

The highest quality components are typically made outside of China (US, Europe, Japan, Taiwan, South Korea). For example, the highest quality battery cells come from South Korea today (Samsung, LG Chem, and Panasonic). This can be validated when looking at the leading US Automotive manufacturers choices of components: GM uses LG batteries, Tesla uses Panasonic, Jaguar uses LG, etc.

To make this point, take a look at a table of components from Lightning eMotors and its major competitors in the US market (next page):

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Component / system	Lightning eMotors component origin	Competitor component origin	Lightning eMotors key quality attribute	Competitor key quality attribute	Lightning eMotors spare part availability	Competitor spare part availability
Battery system	South Korea	China	Actively thermally managed, with sub-ambient cooling	None	In stock in CA, Detroit and CO	China—8-26 weeks
Traction motor	US	China	Validated by millions of miles on US roads with thousands of US automotive and bus customers	None	In stock in Longmont, CO	China—8-26 weeks
Electric heating system	Germany	China	Validated by millions of miles on US roads with Ford customers	None	In stock at Ford dealers	China—8-26 weeks
Electric air conditioning	Japan	China	Validated by millions of miles on US roads with Mitsubishi customers	None	In stock at Mitsubishi dealers	China—8-26 weeks
Power steering	US	China	Validated by millions of miles on US roads with Jeep	None	In stock at Chrysler dealers	China—8-26 weeks
Air brake compressor	Japan	China	Validated by millions of miles on US roads with Isuzu	None	In stock at Isuzu and GM dealers	China—8-26 weeks
On-board vehicle charging system	Taiwan	China	Uses Standard CCS-1 combo charging	Uses proprietary charging system/plug	In stock in Loveland, CO	China—8-26 weeks

Why would a commercial EV vendor choose non-validated Chinese-made components for mission critical applications? Clearly even an air brake failure will render the vehicle down for an extended period of time, especially given the current import and tariff challenges around Chinese components. The answer is cost. Several industry OEMs have decided that the price must be equal to or less than current subsidies in California, so they have placed a price target that diminishes quality — and their customers end up bearing the brunt of this choice. The lower up-front cost will be accompanied by very expensive down time. Initial deployments by two leading Chinese electric commercial vehicle importers are already demonstrating this fact.

So what's the bottom line? Ask your electric vehicle manufacturer where they get their key components from, how much US road service they have seen (not just in that vendor's BEVs) and how available replacement parts are.